



## Tortoise Energy Infrastructure Corp.

February 2010

**TYG**  
**LISTED**  
**NYSE**



We invest primarily in master limited partnerships (MLPs) in the energy infrastructure sector. Our investment goal is to provide our stockholders with a high level of total return with an emphasis on current distributions.

### Fund At A Glance

(at 1/31/10 unless otherwise noted) (unaudited)

Total Assets (including leverage)	\$1,175.0 million
Stock Price	\$30.09
52 Week Range	\$16.84 - \$33.02
NAV	\$27.51
Deferred Tax Asset (Liability) Included in NAV	\$(5.97)
Leverage (as percent of total assets) (as of 11/30/09)	25.0%
Shares Outstanding	26.8 million
52 Week Average Daily Trading Volume	106,700
Total Number of Holdings (as of 11/30/09)	27
Inception Date	Feb. 25, 2004

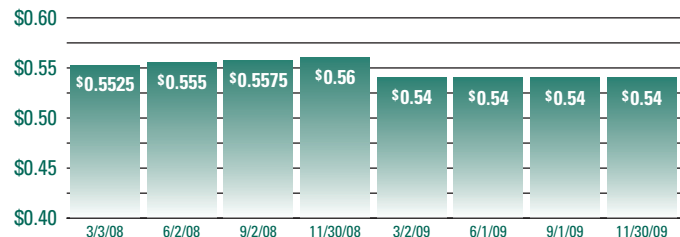
### Top 10 Equity Holdings (as of 1/31/10)

Holding <sup>(1)</sup>	Percentage of Investment Securities <sup>(2)</sup>
Kinder Morgan Management, LLC	8.6%
Enterprise Products Partners L.P.	8.2%
Energy Transfer Partners, L.P.	7.9%
Enbridge Energy Partners, L.P.	7.5%
Inergy, L.P.	6.5%
Magellan Midstream Partners, L.P.	5.9%
Plains All American Pipeline, L.P.	5.6%
Sunoco Logistics Partners, L.P.	4.7%
Boardwalk Pipeline Partners, LP	4.7%
TC PipeLines, L.P.	4.6%
<b>Top 10 Equity Holdings as a % of Investment Securities</b>	<b>64.2%</b>

<sup>(1)</sup> Portfolio composition is subject to change due to ongoing management of the Fund. References to specific securities or sectors should not be construed as a recommendation by the Fund or its adviser.

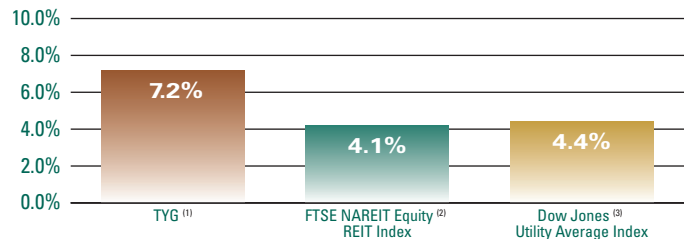
<sup>(2)</sup> Percent of investments and cash equivalents.

### Distribution History<sup>(1)</sup>



<sup>(1)</sup> A substantial portion of distributions paid have been characterized as return of capital. See TYG's tax information page at [ir.tortoiseadvisors.com/tygtax.cfm](http://ir.tortoiseadvisors.com/tygtax.cfm) for more details.

### Distribution Yield Comparison



<sup>(1)</sup> Based on 11/30/09 distribution paid and 1/31/10 closing market price.

<sup>(2)</sup> As of 1/28/10. The FTSE NAREIT Equity REIT Index is an unmanaged capitalization-weighted index of all equity real estate investment trusts. It is not possible to invest directly in an index. Includes return of capital component, if any.

<sup>(3)</sup> As of 1/31/10. The Dow Jones Utility Average Index is an unmanaged price-weighted index composed of stocks of 15 utility companies listed on the New York Stock Exchange. It is not possible to invest directly in an index.

### Total Returns<sup>(1)</sup> Based on Market Price as of 1/31/10

Time Period	YTD through 1/31/10	12 months ending 1/31/10	5 years ending 1/31/10	Since Inception <sup>(2)</sup>
<b>Total Return</b>	(3.0)%	59.6%	8.5%	9.5%

<sup>(1)</sup> Source: Bloomberg. Assumes reinvestment of distributions into security. Total return does not reflect brokerage commissions. For current TYG total return performance information, please visit [www.tortoiseadvisors.com](http://www.tortoiseadvisors.com).

<sup>(2)</sup> Inception date: Feb. 25, 2004. Annualized since inception.

**Past performance is no guarantee of future results.**

### TYG vs. a Direct MLP Investment

- Designed to provide an efficient alternative to investing directly in MLPs and an attractive distribution, a portion of which is expected to be tax deferred, with a historically low correlation to returns on stocks and bonds.
- As a taxable corporation, allows both institutions and retirement accounts to join individual stockholders as MLP investors.
- Provides one Form 1099 per stockholder at the end of the year, instead of multiple K-1s and potential state filings for individual partnership investments.
- Access to direct placements and other investments not available through public markets.



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(NYSE: TYG)

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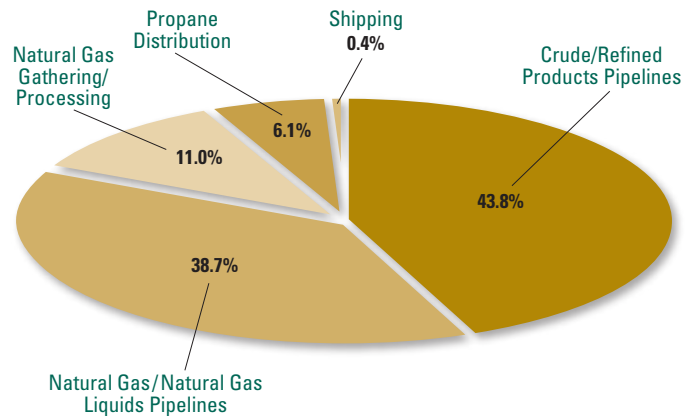


## MLP Characteristics

- MLPs are limited partnerships traded on the NYSE, NASDAQ and NYSE Alternext U.S. (formerly AMEX) public exchanges.
- MLPs are traditionally high cash flow businesses that pay out a majority of that cash to investors.
- Energy infrastructure MLPs are engaged in the transportation, storage and processing of crude oil, natural gas and refined products from production points to the end users.
- Rather than own price sensitive commodities, energy infrastructure companies typically own the storage, processing and transportation assets that are critical to the U.S. economy.
- Because their cash flows are based on volumes processed, stored or transported, energy infrastructure MLPs generally grow with the economy, population and project development and through acquisitions.
- Pipeline companies generally have minimal commodity price exposure and produce steady cash flows.

## Allocation of Portfolio Assets\*

(as of 11/30/09)



\* Percentages based on total investment portfolio.

## Fees At A Glance (as of 11/30/09)

Annual Expenses	Percent of Net Assets <sup>(1)</sup>	Percent of Managed Assets <sup>(2)</sup>
Management Fee	1.54%	0.95%
Other Expenses	0.23%	0.14%
<b>Total Operating Expenses</b>	<b>1.77%</b>	<b>1.09%</b>
Leverage Costs	2.61%	1.61%
Current Income Tax Expense <sup>(3)</sup>	0.00%	—
Deferred Income Tax Expense <sup>(4)</sup>	24.50%	—
<b>Total Annual Expenses</b>	<b>28.88%</b>	<b>2.70%</b>

<sup>(1)</sup> Expenses as a percentage of net assets include (i) management fee, (ii) other expenses based on amounts incurred for the year ended Nov. 30, 2009, (iii) leverage costs reflecting the weighted average cost of distributions payable on Preferred Shares and the interest payable on the Tortoise Notes and credit facility based on borrowing rates as of Nov. 30, 2009, (iv) current income tax expense, and (v) deferred income tax expense

<sup>(2)</sup> Expenses as a percentage of managed assets include management fee, other expenses and leverage costs calculated as described in footnote (1), but excludes current and deferred income tax expense

<sup>(3)</sup> For the year ended Nov. 30, 2009, TYG accrued \$0.2 million in current income tax benefit, which excludes adjustments to current income tax expense for financial reporting purposes.

<sup>(4)</sup> Represents an estimate of potential tax liability based on the unrealized appreciation of portfolio assets during the year ended Nov. 30, 2009. Actual income tax expense, if any, will depend on if and when unrealized investment gains are realized, the basis of the assets, loss carry forwards and other factors.

## Disclaimer

*Past performance is no guarantee of future results. Total return and market value will fluctuate so that shares, when sold, may be worth more or less than their original cost. Performance is for the stated time period only. Due to market volatility, current performance may be lower or higher than the figures shown.*

*Shares of closed-end funds frequently trade at a market price that is below their net asset value. Leverage creates risks which may adversely affect return, including the likelihood of greater volatility of net asset value and market price of common shares, and fluctuations in distribution rates on any preferred shares.*

*This data is provided for information only and is not intended for trading purposes. Closed-end funds, unlike open-end funds, typically are not continuously offered. After their initial offering, common shares are sold on the open market through a stock exchange. You should consider the investment objective, risks, charges and expenses of the fund carefully before investing. For this and other important information, please refer to the fund's most recent prospectus supplement, and its accompanying prospectus and read it carefully before investing. For additional information call Tortoise Capital Advisors, LLC, the fund adviser, at (866) 362-9331.*

*This fact sheet shall not constitute an offer to sell or a solicitation of an offer to buy, nor shall there be any sale of the securities in any state or jurisdiction in which such offer or sale is not permitted.*